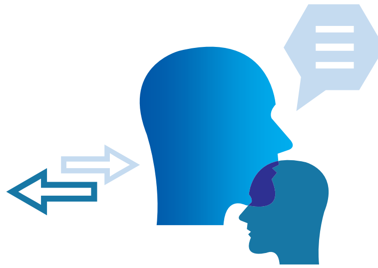
OUR SERVICES

- Financial Planning
- Retirement Planning
- Estate Planning
- Portfolio Management

"A goal without a plan is **just a wish**"

ANTOINE DE SAINT EXUPERY **AUTHOR**

Our team takes the time to evaluate your individual needs to create a financial plan targeting your specific goals. We aim to build mutual understanding and trust to tailor specialized services from different financial categories that fit your needs. Put your trust in Spectrum Financial Resources, and we can build your future, together.



EXPERIENCED, INNOVATIVE, INTERACTIVE

In our 30 years of business we have built a team of financial professionals with diverse areas of expertise. When you partner with one of our advisors you benefit from our entire team offering more than 150 years of combined financial experience. Through our years of dedication to client-centered advising we are able to offer you depth, knowledge and understanding regarding your financial future. Whether it's building a complete retirement plan, assessing your investment portfolio based on your overall risk tolerance, ensuring your family is financially protected or creating an estate plan. Spectrum Financial Resources has the team to help you meet your goals.

Put our services to the test, contact us for a free consultation today.

SPECTRUM
FINANCIAL RESOURCES

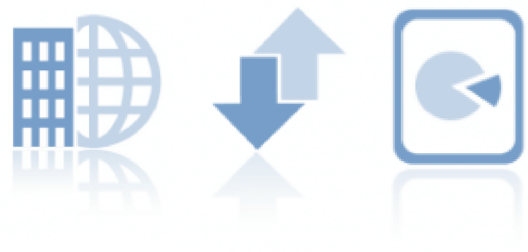
P: 248-643-0033
F: 248-643-0066

1779 W. Big Beaver Rd.
Troy, MI 48084

WWW.SPECTRUMFR.COM

SPECTRUM
FINANCIAL RESOURCES

Put our team to work for you today



We are a team-oriented financial firm for hardworking individuals

We specialize in helping our clients understand their financial choices and make the most of their monetary opportunities. We believe that money represents more than just dollars and cents. Money represents the opportunity to spend more time with your family, to say “yes” to that once-in-a-lifetime vacation and to live comfortably. As your advisor, our priority is to understand your financial goals and create strategies aimed to pursue your ambitions.

Meeting all of your financial needs at one location

PLANNING

During your complimentary consultation one of our experienced advisors we will sit down with you to discuss your financial goals and needs. From there, we develop a comprehensive plan that is designed to help address your concerns and start you on your financial journey.

PREPARATION

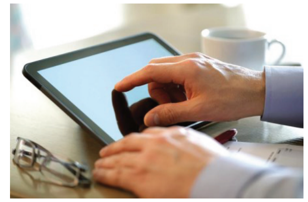
Once you and your advisor develop a plan we will take care of the rest. We will prepare the necessary documents, track important dates and provide you with information regarding your finances. We help to keep your finances organized, up-to-date and hassle-free.

CONSULTING

We are available and here for you. It is our job to address any questions or concerns you may have. We value our clients and establish relationships based on trust. We want you to feel comfortable discussing your options with your financial advisor.

ONLINE INTEGRATION

With Spectrum Financial Resources you will be able to access your accounts anytime and anywhere. Simply visit our website at www.spectrumfr.com and login with the username we provide.



FOR BUSINESS ON THE GO

With Spectrum Financial Resources you will have access to online tools to help navigate your finances. With our services you will receive a login to your own personal website containing budget plans, a security vault, account information and more.

Do you have financial concerns?

We can help. Our approach to financial planning begins with you.

Before we make a recommendation, we sit down and discuss your history, family, values, objectives and concerns regarding the future. Our team considers all of your financial dynamics when creating proposals to help you achieve your goals. Many of our clients come to us during moments of transition. Whether you plan to retire, sell a business or house, negotiate a divorce, we can help you answer the crucial questions:

- Which choices are right for me?
- Do my investments support my financial goals?
- When can I afford to retire?
- Am I paying too much in taxes?
- Is my family protected from risk?